

SECURITIES

PRIVATE PLACEMENTS AND STATE BLUE SKY LAW COMPLIANCE

Our securities attorneys have considerable experience in private securities matters, including private placements under Regulation D and the latest developments under the JOBS Act. Attorneys at Gallagher & Kennedy understand how to seize opportunities enabling entrepreneurs to raise their initial capital and businesses to grow and expand.

In addition to the traditional private offering, we have experience with

- Exchange offers
- Spin-offs
- Tender offers
- Going-private transactions
- Venture capital financings and transactions
- Business combinations
- Hedge, investment and other fund formations
- Rescission offers
- Consent solicitations
- Placement and selling agent agreements