

BUSINESS LAW & TRANSACTIONS

MERGERS AND ACQUISITIONS

Mergers and Acquisitions (M&A) are among the most significant events in a company's life cycle. These transactions necessitate a team of experienced lawyers and skilled business advisers who fundamentally understand their clients' businesses and can offer strategic guidance toward optimal results.

Gallagher & Kennedy's mergers and acquisitions attorneys regularly represent a variety of clients, including buyers and sellers, public and private companies, investment banks, private equity funds, special board committees and others. We handle transactions ranging from small product line acquisitions or divestitures to complex, high dollar mergers.

With our team approach, we have the ability to call on professionals in areas such as taxation, environmental, employee benefits, intellectual property and other specialty practices.

- Asset purchases and sales
- Stock purchases and sales
- Mergers
- Spin-offs, division and divestitures
- Recapitalizations and reorganizations
- Leveraged and management buyouts