

## BANKRUPTCY & CREDITORS' RIGHTS

### CORPORATE AND INDIVIDUAL CHAPTER 11 BANKRUPTCY

The specialized requirements of Chapter 11 bankruptcy proceedings are complex. When you work with the Gallagher & Kennedy team, we implement a stepwise progression to map the way forward that best aligns with your objectives, including:

- Pre-bankruptcy planning
- DIP financing
- Cash collateral
- Claim investigation and reporting
- Employment issues
- Asset sales
- Executory contracts and unexpired leases
- Vendor and utility issues
- Reorganization plans
- Exit financing
- Appointment of trustee, conversion and dismissal
- Stay relief
- Equity holders
- Preference and fraudulent conveyance issues
- Claims administration and litigation