



Gallagher & Kennedy



ROBERT E. JONES, JR.

Shareholder

Gallagher & Kennedy
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My Practice

ESTATES & TRUSTS - Estate & Gift Tax, Estate and Trust Administration, Estate Planning, Wills & Trusts, Family-Owned Businesses, Prenuptial Agreements, Probate

TAX LAW - Estate & Gift Tax

PROFESSIONAL SUMMARY

Bob practices in the areas of estate planning, probate and general tax matters, working mostly with individuals and families for over 20 years.

REPRESENTATIVE EXPERIENCE

- Advising individuals interested in estate planning, family wealth management, minimizing their tax burden after death and passing wealth along to future generations (including the use and formation of irrevocable and revocable trusts, family limited partnerships, limited liability companies, generation-skipping trusts and insurance trusts).
- Providing representation in preparation and enforcement of ante-nuptial and post-nuptial agreements.
- Providing general tax advice to individuals, families, and entities.
- Providing representation in probate matters.

EDUCATION

New York University
LL.M., 1991

Arizona State University
J.D., 1970

Arizona State University
B.S., 1967

BAR & COURT ADMISSIONS

- Arizona, 1970
- U.S. District Court, District of Arizona, 1970
- U.S. Court of Appeals, Ninth Circuit, 1972
- U.S. Supreme Court, 1974
- U.S. Tax Court, 1992

ASSOCIATIONS & MEMBERSHIPS

- State Bar of Arizona, Member
- State Bar of Arizona, Probate and Trust Section; Tax Law Section, Member

HONORS & AWARDS

- AV Preeminent Peer Review Rating, *Martindale-Hubbell*